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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

COMPLETION OF THE ISSUANCE OF CNY1,000,000,000 2.75% GUARANTEED BONDS DUE 2014

Reference is made to the announcement of the Company dated 6 July 2011 (the “Announcement”). Terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Issuer, following a book-building exercise conducted by HSBC as the sole bookrunner and the sole lead manager, issued CNY1,000,000,000 of 2.75% guaranteed bonds due 2014 (the “Bonds”) at an offer price of 99.288% today.

The net proceeds from the Bonds Issue, which are approximately CNY0.99 billion (equivalent to approximately HK\$1.19 billion), will be used to finance the general working capital of the Company and its subsidiaries and to implement its expansion strategies.

Listing of the Bonds on the SGX-ST is expected to be effective on 15 July 2011. The approval-in-principle granted for the listing and quotation of the Bonds and admission of the Bonds to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company or the Bonds.

For the purpose of this announcement, amounts denominated in Renminbi have been translated into Hong Kong dollars at the rate of HK\$1 = CNY0.83.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 14 July 2011

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung, Mr. William Junior Guilherme Doo and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. Doo Wai Hoi, William, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David), Mr. To Hin Tsun, Gerald and Mr. Dominic Lai; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher and The Honourable Shek Lai Him, Abraham.

* *For identification purposes only*