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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

DISCLOSEABLE TRANSACTION

COMPLETION OF THE ACQUISITION OF SHARES IN BEIJING CAPITAL INTERNATIONAL AIRPORT CO., LTD.

The Board is pleased to announce that completion of the Acquisition took place on 20 December 2013.

Reference is made to the announcement of the Company dated 17 December 2013 (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board is pleased to announce that completion of the Acquisition took place on 20 December 2013. Upon completion of the Acquisition, the Company holds approximately 20.38% of the total issued H Shares in BCIA (being approximately 8.84% of the total issued share capital of BCIA).

The aggregate purchase price of approximately HK\$2,356 million (exclusive of transaction costs) was paid by the Company in cash from its internal resources to the Seller. According to the Company’s 2013 annual report, as at 30 June 2013, the Group’s total cash and bank balances amounted to approximately HK\$7,768 million, with the net gearing ratio being 24%. The Board is of the view that the Company continues to be in a healthy financial position after the Acquisition, and will continue to leverage such position to seek quality investments to strengthen its infrastructure portfolio.

By Order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 20 December 2013

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung, Mr. William Junior Guilherme Doo and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald and Mr. Dominic Lai; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David) and Mr. Lee Yiu Kwong, Alan.

** For identification purposes only*