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新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

DISCLOSEABLE TRANSACTION

**PROPOSED ACQUISITION OF INTEREST
IN A COMPANY ENGAGED IN THE OPERATION OF
ERGUANG EXPRESSWAY**

Reference is made to the announcement of NWS Holdings Limited (the "**Company**") dated 22 July 2014 in relation to the proposed acquisition of interest in the Target Company which is engaged in the operation of the Erguang Expressway (the "**Announcement**"). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company wishes to update the shareholders that the Buyer has received a formal notification from GEMAS on 20 August 2014 that GRBC has exercised its pre-emptive right to purchase the Equity Interest. As a result, the Buyer will not be executing the Equity Purchase Agreement and the Proposed Acquisition will not proceed.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 20 August 2014

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick, Mr. Cheung Chin Cheung and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Wilfried Ernst Kaffenberger (alternate director to Mr. Wilfried Ernst Kaffenberger: Mr. Yeung Kun Wah, David) and Mr. Lee Yiu Kwong, Alan.

** For identification purposes only*