

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | NWS Holdings Limited | |
|----------------|----------------------|--|
| Date Submitted | 01/09/2015 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>659</u> Descrip | otion : Ordinary | shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 6,000,000,000 | HK\$1 | HK\$6,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 6,000,000,000 | HK\$1 | HK\$6,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrij | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : | | | | | | | |
|---------------------------------------|--------------------------------|----------------------------------|---|--|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A | | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$6,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,775,365,900 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the month | 3,775,365,900 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---------|-------------------|----------------|---------------|---|---|
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and - | | Movement duri | ing the month | | literetto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| on 21/11/2011 | | | | | | |
| | | | | | | |
| Ordinary shares | - | _ | - | - | _ | 33,286,830 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | 27/4 | 27/1 | | N 744 |
| (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | Total A. (Ordi | inary shares) | - | |
| | | | | ence shares) | N/A | |
| | | | (| (Other class) | N/A | |
| otal funds raised dur ptions (State currence | | n from exercise o | of | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | suer which are Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | 10/11 | 11/11 | 10/1 | 1 1/1 | 10/11 | 1.1/1 |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/) | /) | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | NT/A | | NT/A | NT/A | NT/ A |
| (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/) | () | | | | |
| 3. N/A | (, , |) | | | | |
| | - | | | | | |
| (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/) | () | | | | |
| 4. N/A | _ | | | | | |
| | - | T / A | | NT / A | NT / A | NT / A |
| (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | |
| | | | D (Ondia | norry charge) | NI/A | |
| | | Total | | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (//) | | Total C. (Ordir | nary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | - - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| | | NT/A |
| shares (Note 1) | N/A | N/A |
| | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | - | |
| | | NT/A |
| shares (Note 1) | N/A | N/A |
| 3. N/A | | |
| 3. <u>IN/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | IN/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 11//1 | |
| | | |

No. of new

shares of

issuer which may be issued

pursuant

thereto as at close of the

month

N/A

N/A

N/A

Other Movements in Issued Share Capital No. of new shares of issuer issued during the month pursuant Type of Issue thereto Class of shares issuable _ (Note 1) (//) State At Issue and allotment 1. Rights issue price : currency date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//) At State Issue and allotment Open offer price : currency date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note* 1) (//)State At Issue and allotment 3. Placing price : currency date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A

 Class of shares issuable (Note 1)

 Bonus issue

 Issue and allotment (1 / 1)

 date : (dd/mm/yyyy)

 EGM approval date: (1 / 1)

 (dd/mm/yyyy)

4.

N/A N/A

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------|-------------------------|--|-------|---|--|--|
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 5. | Scrip dividend At pric | State e : currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N7/4 | 27/4 |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At pric | State e : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|----------|--|--------------------------------------|-------|--|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10 | Other (Please specify) | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary sl eference sl (Other | hares |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: <u>Chow Tak Wing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.