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FINAL DIVIDEND FOR THE YEAR ENDED 30 JUNE 2016

On 20 September 2016, the directors of the Company resolved to recommend the Final Dividend in scrip form equivalent to HK\$0.34 per share with a cash option to the Shareholders whose names appeared on the register of members of the Company on 25 November 2016. At the annual general meeting of the Company held on 21 November 2016, the Final Dividend was approved by the Shareholders. This announcement is to advise the Shareholders how the scrip entitlements to the Final Dividend are being arrived at.

A circular setting out the details of the final dividend for the year ended 30 June 2016 (the “Final Dividend”) was sent to the shareholders (“Shareholders”) of NWS Holdings Limited (the “Company”) on 29 November 2016. It was mentioned, inter alia, that for the purpose of calculating the number of new shares with a nominal value of HK\$1.00 each in the capital of the Company (“Scrip Shares”) to be allotted, the market value of a Scrip Share will be calculated as an amount equal to 95% of the average of the closing prices of one existing share of the Company on The Stock Exchange of Hong Kong Limited for the five consecutive trading days up to and including 6 December 2016. It is now determined that the said average closing price is HK\$13.34. Accordingly, the number of Scrip Shares which Shareholders will receive in respect of their existing shares for which cash election of the scrip entitlements to the Final Dividend is not made will be calculated as follows:

$$\begin{array}{l} \text{Number of} \\ \text{Scrip Shares} \\ \text{to be received} \end{array} = \begin{array}{l} \text{Number of existing shares} \\ \text{of the Company for which} \\ \text{cash election is not made} \end{array} \times \frac{\text{HK\$0.34}}{\text{HK\$13.34} \times \frac{95}{100}}$$

The number of Scrip Shares to be issued to each Shareholder electing to receive Scrip Shares will be rounded down to the nearest whole number of Scrip Shares. Fractional entitlements to the Scrip Shares will be refunded in cash to the respective Shareholders concerned. The Scrip Shares will, on issue, not be entitled to the Final Dividend but will rank pari passu in all other respects with the existing shares of the Company.

Application has been made to the Listing Committee of The Stock Exchange of Hong Kong Limited for the grant of the listing of and permission to deal in the Scrip Shares. It is expected that share certificates for the Scrip Shares and cheques for cash dividend will be posted to the Shareholders at the risk of those entitled thereto on or before 29 December 2016.

By order of the board of
NWS HOLDINGS LIMITED
Chow Tak Wing
Company Secretary

Hong Kong, 6 December 2016

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Hui Hon Chung, Mr. Cheung Chin Cheung and Mr. Cheng Chi Ming, Brian; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan and Mrs. Oei Fung Wai Chi, Grace.

** For identification purposes only*