

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2016		
To: Hong Kong Exchanges and Cle	aring Limited		
	S Holdings Limited		
Date Submitted 05/0	05/2016		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>659</u> Des	scription : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$1	HK\$6,000,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	HK\$1	HK\$6,000,000,000
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	-
	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,805,190,370	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	3,805,190,370	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 21/11/2011						
						
Ordinary shares						44,323,287
(Note 1)						
2. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		-				-
, ,			Total A. (Ordi	inary shares)	-	
				rence shares)	N/A	
			,	(Other class)	N/A	
Tr. 4 . 1 . 6 1		. C		Cuici ciass)	11/11	
Total funds raised dur		i from exercise of	OI			
options (State currence	:y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares	N/A	N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	- - -			
		27/4	27/4	27/4	27/4	27/4
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A	N/A	N/A	N/A	N/A	N/A
(dd/mm/yyyy) 3. N/A)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. N/A		
2. 1071		
(/ /) shares (Note 1)	N/A	N/A
Stidics (Note 1)	IVA	IVA
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable _ (Note 1) (///)State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)State At Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

Class of shares issuable (Note I) 1. Capital reorganisation State (dd/mm/yyyy) State (dd/mm/yyyy) N/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Issue and allotment (1 / 1) (Note 1) Class of shares issuable (Note 1) Issue and allotment (1 / 1) EGM approval date: (1 / 1) EGM			Class of about issued	-1-			
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (Mote 1) Issue and allotment (/ /) (In the sepecify) EGM approval date: (/ /) (In the sepecify) N/A N/A N/A Total E. (Ordinary shares) (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				oie			
Class of shares issuable (Note 1) 10. Other At State (Please specify) Price: currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A	9.			(/ /)		
Class of shares issuable				(/ /)		
10. Other (Please specify)			(dd/mm/yyyy)			N/A	N/A
10. Other (Please specify)							
Sissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A				ole			
Total E. (Ordinary shares) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	10.			(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				(/ /)	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			Total E.	(Ordinary	shares) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						N/A	<u></u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	Ī			(Other	class)N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	Тс	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to) E):	(1)		-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			(<i>,</i> .		N.	J/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A	to E):	(=)	N	J/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).						N	J/A
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Remarks (if any):
Submitted by: Chow Tak Wing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.