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新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 659)

VOLUNTARY ANNOUNCEMENT

CLOSING OF THE DISPOSAL OF TRICOR HOLDINGS LIMITED

This announcement is made by NWS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 5 October 2016 and 30 December 2016 (the “**Previous Announcements**”) regarding the share purchase agreement entered into by the Company, The Bank of East Asia, Limited (“**BEA**”), East Asia Secretaries (BVI) Limited (“**East Asia Secretaries**”) and Trivium Investment Limited (“**Trivium**”) on 5 October 2016 in respect of the sale of all the issued shares of Tricor Holdings Limited (“**Tricor**”) held by East Asia Secretaries to Trivium for the consideration of HK\$6,469.7 million (the “**Disposal**”). Prior to closing of the Disposal (“**Closing**”), Tricor was 24.39% owned by the Company and 75.61% owned by BEA, in each case through East Asia Secretaries.

The board of directors of the Company (the “**Board**”) is pleased to announce that all the conditions precedent to Closing have been satisfied and Closing took place on 31 March 2017. As mentioned in the Previous Announcements, the Group is expected to recognize a profit in the amount of approximately HK\$0.9 billion in respect of the Disposal upon Closing. Following Closing, the Group no longer holds any equity interest in Tricor.

By Order of the Board

Tsang Yam Pui

Chief Executive Officer and Executive Director

Hong Kong, 31 March 2017

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Tsang Yam Pui, Mr. Hui Hon Chung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian and Mr. Mak Bing Leung, Rufin; (b) the non-executive directors of the Company are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (c) the independent non-executive directors of the Company are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan and Mrs. Oei Fung Wai Chi, Grace.

** For identification purposes only*