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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CELESTIAL MILES LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

(as Issuer)

**U.S.\$300,000,000 GUARANTEED SENIOR PERPETUAL CAPITAL SECURITIES  
(THE “NEW SECURITIES”)**

**(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE  
U.S.\$1,000,000,000 GUARANTEED SENIOR PERPETUAL CAPITAL SECURITIES  
ISSUED ON 31 JANUARY 2019)  
(stock code: 5706)**

guaranteed by



*Global Coordinator, Bookrunner and Lead Manager*

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Supplemental Offering Circular dated 25 June 2019. Permission for the listing of, and dealing in, the New Securities is expected to become effective on 4 July 2019.

Hong Kong, 3 July 2019

*As at the date of this announcement, the directors of Celestial Miles Limited are Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing.*

*As at the date of this announcement, (i) the executive directors of NWS Holdings Limited are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Cheung Chin Cheung, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang and Mr. Chow Tak Wing; (ii) the non-executive directors of NWS Holdings Limited are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai, Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick and Mr. William Junior Guilherme Doo; and (iii) the independent non-executive directors of NWS Holdings Limited are Mr. Kwong Che Keung, Gordon, Dr. Cheng Wai Chee, Christopher, The Honourable Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Fung Wai Chi, Grace and Mr. Wong Kwai Huen, Albert.*

*\* For identification purposes only*