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CELESTIAL MILES LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

U.S.\$1,300,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities
(with U.S.\$1,000,000,000 issued on 31 January 2019 and a further U.S.\$300,000,000 issued
on 3 July 2019, consolidated to form one single series)
(ISIN: XS1940852145; Common Code: 194085214)
(stock code: 5706)
(“Securities”)

unconditionally and irrevocably guaranteed by



新創建 NWS

新創建集團有限公司*
NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 00659)

(the “**Guarantor**”)

REDEMPTION OF SECURITIES

This announcement is jointly made by the Guarantor and the Issuer that the Issuer has today issued a notice of redemption, pursuant to Condition 5(b) (*Redemption and Purchase – Redemption at the option of the Issuer*) of the terms and conditions of the Securities issued by the Issuer, to redeem in whole, but not in part, the Securities which remain outstanding on 31 January 2024 at their outstanding principal amount, together with distribution accrued to such date, if any.

As at the date of this announcement, the outstanding principal amount of the Securities is U.S.\$1,019,144,000. Upon completion of the redemption, there will be no outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

By order of the Board of the Guarantor
NWS Holdings Limited
Dr. Cheng Kar Shun, Henry
Chairman

By order of the Board of the Issuer
Celestial Miles Limited
Mr. Ho Gilbert Chi Hang
Director

Hong Kong, 21 December 2023

As at the date of this announcement, the directors of the Issuer are Mr. Ma Siu Cheung, Mr. Ho Gilbert Chi Hang and Mr. Lam Jim.

As at the date of this announcement, the board of the Guarantor comprises (i) six executive directors, namely Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Ho Gilbert Chi Hang, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Ming, Brian and Mr. Cheng Chi Leong, Christopher; (ii) three non-executive directors, namely Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick); and (iii) six independent non-executive directors, namely Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.