

## NWS Holdings Limited Operating Performance Report

|   | (Oct 2019             | - Dec 2019)           | (Jul 2019 -           | - Dec 2019)           |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
|   | Quarter               |                       | YTD                   |                       |
| Roads   | Average Daily Traffic | Compared to Last Year | Average Daily Traffic | Compared to Last Year |
| GUANGDONG   |                       |                       |                       |                       |
| Guangzhou City Northern Ring Road                             | 359,937               | 6                     | 372,875               | 5                     |
| Guangzhou City Nansha Port Expressway                         | 154,909               | 12                    | 160,071               | 14                    |
| Guangzhou Dongxin Expressway                                  | 158,686               | 8                     | 159,897               | 5                     |
| Beijing-Zhuhai Expressway (Guangzhou-Zhuhai Section)          | 163,186               | (18)                  | 178,720               | (13)                  |
| Beijing-Zhuhai Expressway (Guangzhou-Zhuhai Northern Section) | 90,239                | 15                    | 95,270                | 19                    |
| Guangzhou-Zhaoqing Expressway                                 | 90,615                | 10                    | 93,880                | 8                     |
| Shenzhen-Huizhou Expressway (Huizhou Section)                 | 104,731               | 2                     | 110,705               | 2                     |
| HUBEI   |                       |                       |                       |                       |
| Hubei Suiyuenan Expressway                                    | 23,285                | 10                    | 25,124                | 11                    |
| HUNAN   |                       |                       |                       |                       |
| Hunan Sui-Yue Expressway                                      | 26,566                | 2                     | 30,274                | 16                    |
| Hunan Changliu Expressway                                     | 40,802                | n/a                   | 40,925                | n/a                   |
| SHANXI  |                       |                       |                       |                       |
| Roadway No.309 (Changzhi Section)                             | 3,799                 | (34)                  | 3,995                 | (22)                  |
| Taiyuan - Changzhi Roadway (Changzhi Section)                 | 1,678                 | 45                    | 1,687                 | 14                    |
| Shanxi Taiyuan - Gujiao Roadway (Gujiao Section)              | 1,673                 | 5                     | 1,928                 | 16                    |
| TIANJIN   |                       |                       |                       |                       |
| Tangjin Expressway (Tianjin North Section)                    | 63,804                | (4)                   | 73,592                | (1)                   |
| ZHEJIANG  |                       |                       |                       |                       |
| Hangzhou Ring Road  | 343,375               | 14                    | 349,342               | 10                    |

| Environment                       | Volume             | Compared to Last Year | Volume             | Compared to Last Year |
|-----------------------------------|--------------------|-----------------------|--------------------|-----------------------|
|                                   | (cubic metre '000) | (%)                   | (cubic metre '000) | (%)                   |
| SUEZ NWS Limited                  |                    |                       |                    |                       |
| Water treatment                   | 550,470            | 11                    | 1,113,402          | 10                    |
| Waste water treatment             | 124,943            |                       | , ,                |                       |
|                                   | (tonnes '000)      |                       | (tonnes '000)      |                       |
| Sludge treatment                  | 93                 | 13                    | 191                | 6                     |
| Waste treatment (Landfills)       | 1,229              | (9)                   | 2,506              | (7)                   |
| Waste treatment (Others)          | 971                | (2)                   | 1,993              |                       |
| GUANGDONG                         | Sales              |                       | Sales              |                       |
|                                   | (kWh '000)         |                       | (kWh '000)         |                       |
| Zhujiang Power Station - Phase II | 556,254            | 31                    | 1,416,263          | 37                    |
| SICHUAN                           |                    |                       |                    |                       |
| Chengdu Jintang Power Plant       | 974,592            | 28                    | 1,923,459          | 13                    |

Note:

YTD comparison for Hunan Changliu Expressway not available as the acquisition of its concession rights was in July 2019



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|--|----------------------------|-----------------------|----------------------------|-----------------------|--|
|  | Qu                         | Quarter               |                            | YTD                   |  |
| Logistics  | TEU ('000)                 | Compared to Last Year | TEU ('000)                 | Compared to Last Year |  |
|  |                            | (%)                   |                            | (%)                   |  |
| HONG KONG  | Average occupancy rate (%) |                       | Average occupancy rate (%) |                       |  |
| ATL Logistics Centre Hong Kong Ltd.                  |                            |                       |                            |                       |  |
| Warehouse  | 99.9                       | -                     | 100.0                      | -                     |  |
| Office   | 95.7                       | (1)                   | 94.3                       | -                     |  |
| Total  | 99.8                       | -                     | 99.7                       | -                     |  |
|  | TEU ('000)                 |                       | TEU ('000)                 |                       |  |
| China United International Rail Containers Co., Ltd. | 988                        | 10                    | 1,929                      | 12                    |  |

| Aviation                 | No. of aircraft    | Compared to Last Year | No. of aircraft    | Compared to Last Year |
|--------------------------|--------------------|-----------------------|--------------------|-----------------------|
|                          | (as at period end) | (%)                   | (as at period end) | (%)                   |
| Goshawk Aviation Limited |                    |                       | 161                | (1)                   |