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ANNOUNCEMENT

ISSUANCE OF 2023 MEDIUM-TERM NOTES SERIES 2 (BOND CONNECT)

This announcement is made by NWS Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 18 January 2023 and 29 May 2023 (the “**Announcements**”) in relation to the Panda Bonds. Unless otherwise defined, capitalized terms not defined herein shall have the same meanings ascribed to them in the Announcements.

ISSUANCE OF 2023 MEDIUM-TERM NOTES SERIES 2 (BOND CONNECT)

The Company announces that, on 8 November 2023, the Company completed the issue of the 2023 Medium-term Notes Series 2 (Bond Connect) (the “**Series 2 Notes**”) in the PRC under the proposed issue of the Panda Bonds. The principal terms of the Series 2 Notes are as follows:

Issuer:	The Company
Aggregate Principal Amount of the Series 2 Notes:	RMB2.0 billion
Issue Price:	100% of the principal amount of the Series 2 Notes

Issue Date:	6 November 2023
Settlement Date:	8 November 2023
Interest Rate:	3.90% per annum
Interest Payment Date:	8 November of each year throughout the duration of the Series 2 Notes
Maturity Date:	8 November 2026
Use of Proceeds:	Repayment of bank loans and/or repurchase of perpetual capital securities of the Group

The relevant information in relation to the issuance and subscription of the Series 2 Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

As at the date of this announcement, an aggregate principal amount of RMB3.5 billion of the Panda Bonds has been issued.

The Company will make further disclosure in relation to the Proposed Issue as and when appropriate.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 8 November 2023

As at the date of this announcement, (a) the executive Directors are Dr. Cheng Kar Shun, Henry, Mr. Ma Siu Cheung, Mr. Ho Gilbert Chi Hang, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Ming, Brian and Mr. Cheng Chi Leong, Christopher; (b) the non-executive Directors are Mr. To Hin Tsun, Gerald, Mr. Dominic Lai and Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick); and (c) the independent non-executive Directors are Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.

** For identification purposes only*